

10.6 Release Notes

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datavant

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Fulfilled By Me Search filter

A request search filter has been added for the CSR/Fulfillers/non-Logger roles to quickly search for the requests that they submitted from fulfillment or corresponded.

The new function filters the requests that you are the most recent person that fulfilled the request (including fulfilling from FQC, Cert, and Pend), or you corresponded.

Note: Requests that are recalled and therefore are in Ready to Fulfill status and get fulfilled by a different User than the original User *are included* in the original Users' search.

The filter can be used with other filter criteria fields such as Date Range, Sites, Milestone, and and/or Requester Class, etc. The current request Status displays in the far right Request Status column.

The **Me** checkbox is automatically checked when clicking Fulfilled by. The User lookup cannot be used to select another User- this functionality is only for the person who is signed into HealthSource.

The new filter is shown below:

Sites
Sites or Groups:
All Sites [Search]
 Fulfilled by: Accessed by:
 Me [jlm.king1] [Search]

Pull List logging automation roll out

The Logging Automation feature now auto-populates the Requester (first screen) and Patient information (second screen) for Request Letters that contain a “pull list” of patients. The request is routed to Ready to Log for manual QC/review of the:

- correct Requester
- total number of patients
 - Note: Sometimes one more, or one less, patient is logged
- patient(s) data

Upon completion of the review and submission, the child requests are routed to Ready to Fulfill.

Note: When there is only one patient identified by the logging automation tool, the request is assigned a Request Type of Standard, instead of Pull List.

The patient data is auto populated but needs to be reviewed to ensure it is correct and the number of patients also needs to be reviewed. The screen below shows the Patient Information screen

Site Location: 47340 - OhioHealth Mansfield Hospital
 Batch ID: 01030501058 External Batch ID: Request Status: Ready to Log

Patient Information Patient info is populated!

Number of Patients On Pull List:

	Last Name	First Name	DOB	Date of Services From	To	MMN	Non-EMR Patient	Required Measures	Duplicate Request	
<input type="checkbox"/>	1	TESTW	MOHAMMED	01/01/2001	02/02/2023	02/05/2023	<input type="checkbox"/>	Select	<input type="checkbox"/>	<input type="button" value="Submit"/>
<input type="checkbox"/>	2	TESTO	MOHAMMED	01/01/2002	02/02/2022	02/05/2022	<input type="checkbox"/>	Select	<input type="checkbox"/>	<input type="button" value="Submit"/>
<input type="checkbox"/>	3	TEST	MOHAMMED	01/01/2000	02/02/2024	02/05/2024	<input type="checkbox"/>	Select	<input type="checkbox"/>	<input type="button" value="Submit"/>

User Experience & Technical Enhancements

User Type (End-User, Admin, Tech, etc)	Area	Problem/Error Solution/New Behavior	Jira Unity Ref #															
End-User ▾	Fulfilled by Me search	See previous pages for explanation	72654															
End-User ▾ Digital Fulfillment ▾	Gold Record Set removable	<p>Ability to remove the Gold Record Set that is auto assigned by using the trash can Remove button when request is in Digital Auth Review status</p> <p>Record Types Requested</p> <p><input type="checkbox"/> Include Sensitive Data <input type="checkbox"/></p> <p>Select Record Set: Remove 🗑️</p> <p>COC ▾</p> <p>*Date Range: 09/01/2024</p>	72742															
End-User ▾ Digital Fulfillment ▾	History events	<p>History events to reflect the Record Type(s) (ex: A (Abstract) that are combination of fulfilled digitally & manually (Partial FF) and only manual fulfillment</p> <p>Partial fulfillment example:</p> <p><small>Selected following record type(s) as [COC] retrieved: ENTREE Selected following record type(s) as [COC] retrieved: A AD For Dates of Service 01/01/2017 - 06/01/2024</small></p> <p>Manual fulfillment example:</p> <p><small>Selected following record type(s) as [COC] retrieved: A AD For Dates of Service 01/01/2017 - 06/01/2024</small></p>	72696															
Admin ▾ Digital Fulfillment ▾	Resubmit multiple eIDs api	<p>Ability to clear MRs using the submit api that was previously released on Aug 28, with Rel 10.5. History events below for clearing MR</p> <table border="1"> <thead> <tr> <th>Date</th> <th>User Name</th> <th>Event Description</th> </tr> </thead> <tbody> <tr> <td>09/11/2024 01:27 AM</td> <td>System Auto</td> <td>Request state changed from Processing-FulfillmentPend to Processing-Fulfillment</td> </tr> <tr> <td>09/11/2024 01:27 AM</td> <td>Svc Resurrect Of Unityqa</td> <td>Fulfillment Pend request fetched</td> </tr> <tr> <td>09/11/2024 01:27 AM</td> <td>Svc Resurrect Of Unityqa</td> <td>Medical Records deleted.</td> </tr> <tr> <td>09/11/2024 01:27 AM</td> <td>Svc Resurrect Of Unityqa</td> <td>Request resubmission started.</td> </tr> </tbody> </table>	Date	User Name	Event Description	09/11/2024 01:27 AM	System Auto	Request state changed from Processing-FulfillmentPend to Processing-Fulfillment	09/11/2024 01:27 AM	Svc Resurrect Of Unityqa	Fulfillment Pend request fetched	09/11/2024 01:27 AM	Svc Resurrect Of Unityqa	Medical Records deleted.	09/11/2024 01:27 AM	Svc Resurrect Of Unityqa	Request resubmission started.	72738
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Tech ▾	Security	Jersey version upgraded in tomcat components to fix high vulnerability issues. The changes are in the following components. <ul style="list-style-type: none">• eipservices• documentservices• platformservices• eipasyncprocessor• securityservices	72780
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